



**GOVERNMENT OF INDIA
MINISTRY OF FINANCE**

**DEPARTMENT OF INVESTMENT AND PUBLIC ASSET MANAGEMENT (DIPAM)
GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED
STRATEGIC DISINVESTMENT OF 100% STAKE IN HLL LIFECARE LIMITED BY
GOVERNMENT OF INDIA (GOI) ALONG WITH TRANSFER OF MANAGEMENT
CONTROL**

HLL Lifecare Limited ("HLL") or (the "Company") is a Miniratna [Category-I] Enterprise, currently a Central Public State Enterprise (CPSE) under the administrative control of the MoHFW, GoI and was incorporated in the year 1966 under Companies Act, 1956, and is fully owned by GoI. HLL was converted into a Public Limited Company with effect from 21st February 2012. GoI proposes to disinvest its equity shareholding of 100% in HLL by way of strategic disinvestment to investor(s) along with transfer of management control. GoI has appointed PricewaterhouseCoopers Private Limited (PwC) as its Transaction Advisor to advise and manage the strategic disinvestment process.

This disinvestment process is to be implemented through open competitive bidding route. A Preliminary Information Memorandum (PIM) for the process of Strategic Disinvestment can be downloaded from websites of Department of Investment and Public Asset Management (DIPAM) at <http://dipam.gov.in>, MoHFW at <https://mohfw.gov.in/>, HLL at <http://www.lifecarehll.com> and Transaction Advisor at <https://www.pwc.in/>. For any future information / amendments / corrigenda, kindly refer to above websites only or contact the Transaction Advisor.

Interested Bidders (IBs) who meet the eligibility criteria mentioned in the PIM, must submit their EoI in electronic form via e-mail at the address mentioned below, upto 03.00 PM (Indian Standard Time) on or before 31.01.2022. Subsequently, the IBs have to mandatorily submit the EoI, along with any supplementary documents in a physical copy in a sealed, covering envelope clearly marked "Private and Confidential - Expression of Interest for the Strategic Disinvestment of HLL Lifecare Limited" at the below mentioned address upto 03.00 PM (Indian Standard Time) on or before 07.02.2022.

E-mail for electronic submission of EoI: in.project.grande@pwc.com

Address for submission of EoI:

**Mr. Rajesh Vig / Mr. Dinesh Arora,
Partners, PricewaterhouseCoopers Pvt. Ltd.
Building No. 10, Tower - C,
DLF Cybercity, Gurgaon - 122 022, India**

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